



14 May 2020

By email: listingscomplianceperth@asx.com.au

Reference ODIN18192

Dear Ms Coupe

Response to Price Query

Triton Minerals Ltd (**Triton** or the **Company**) provides the following responses to the questions raised in your letter of 14 May 2020:

1. *Is TON aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?*

No

2. *If the answer to question 1 is “yes”:*

Not applicable.

3. *If the answer to question 1 is “no”, is there any other explanation that TON may have for the recent trading in its securities?*

While the Company is not aware of any other explanation, the Company has recently released an announcement to the ASX that may contribute to the change in the price of Triton securities and the significant increase in the volume of securities traded. The announcement was released to the ASX on 7 May 2020 ‘Presentation NWR Virtual Resources Conference’ and was followed by a presentation given by Peter Canterbury, the Triton Minerals Limited Managing Director.

Triton notes that the change in the price of Triton securities and the significant increase in the volume of securities traded may also be prompted by increased investor confidence in the Company from previous announcements in March 2020 and April 2020. The Company has previously announced that its strategic partners had advised that business was returning to normal in China following the rapid Chinese response to COVID-19 and that the Board anticipated the acceleration of financing discussions in China and construction to commence in Q3 2020. In addition, the Chairman of the Company's largest shareholder provided a strong message of support for the Company, expressing confidence in a very positive future for Triton.

4. *Please confirm that the Entity is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.*

The Company confirms that it is in compliance with the Listing Rules, and in particular, Listing Rule 3.1.

5. Please confirm that TON's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of TON with delegated authority from the board to respond to the ASX on disclosure matters

Confirmed

Yours sincerely



David Edwards
Company Secretary