



ASX Announcement
24 January 2019

FULLY UNDERWRITTEN PLACEMENT TONOD OPTIONS

Triton Minerals Limited (ASX: TON) (**Triton or the Company**) refers to its announcement on 12 December 2018 'Lodgement of Prospectus' for the offer to Eligible Optionholders of up to 133,676,165 TONOD Options at an issue price of \$0.0054 per Option with each TONOD Option issued having an exercise price of \$0.10 expiring on 30 September 2020, to raise up to approximately \$721,835 before expenses (**Offer**).

Eligible Optionholders in relation to the Offer include TONOB Optionholders and TONOC Optionholders with a registered address in Australia who are eligible under all applicable securities laws to receive an offer of this kind with the relevant Record Dates (30 November 2018 and 18 December 2018 for TONOB and TONOC Optionholders respectively).

Eligible Optionholders are reminded that the Closing Date for the Offer is 5.00pm (WST) 25 January 2019.

Shareholders that have not received the Offer documentation should contact the Triton Company Secretary (info@tritonminerals.com or 08 6381 9050).

Investor Enquiries

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