



ASX Announcement

7 December 2018

PLACEMENT OF OPTIONS UPDATE

Triton Minerals Limited (ASX: TON, **Triton** or the **Company**) announced on 30 November 2018 that would undertake a fully underwritten placement to Eligible Optionholders of approximately 133,676,290 TONOD Options at an issue price of \$0.0054 per Option on the basis of 1 TONOD Option for every 1 TONOB Option held on 30 November 2018 and 1 TONOD Option for every 1 TONOC Option held on the Record Date (**the Offer**).

The Company advises that further to correspondence with the ASX in relation to the terms of the Offer, the ASX have requested that the offer announced on 30 November 2018 be withdrawn. The Company will today lodge a supplementary prospectus formally withdrawing the Offer. The Company remains committed to making an offer of TONOD Options and is now working on the restructure of the Offer.

Investor Enquiries

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