



ASX Announcement
11 September 2018

DESPATCH OF FULLY UNDERWRITTEN ENTITLEMENT OFFER PROSPECTUS

Triton Minerals Limited (**Company**) advises that it has today despatched a copy of the entitlement offer prospectus and an entitlement and acceptance form to shareholders eligible to participate in the entitlement offer. The prospectus contains information in relation to Triton's fully underwritten non-renounceable entitlements offer announced on 31 August 2018.

The offer closes at 5.00pm (Western Standard Time) on 2 October 2018

Shareholders on the record date of 6 September 2018 with a registered address in Australia, New Zealand, China and United Kingdom will be eligible to participate in the entitlement offer subject to compliance with relevant securities legislation.

Shareholders who have further queries regarding the entitlement offer should contact the offer information line on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia) or www.investorcentre/contact.

Alternatively, please contact the Company Secretary directly on +61 8 6381 9050.

Investor Enquiries

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