



27 February 2017

Triton Minerals Ltd

ASX: TON

ABN: 99 126 042 215

Xingmin (Max) Ji
Non-Executive Chairman

Peter Canterbury
Managing Director

Patrick Burke
Non-Executive Deputy Chairman

Paula Ferreira
Non-Executive Director

Guanghai (Michael) Ji
Non-Executive Director

David Edwards
Company Secretary

Head Office:

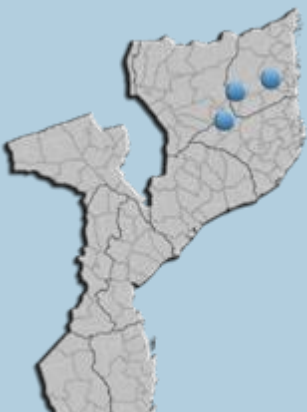
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Expiry of Listed Options

Triton Minerals Limited (the Company) notifies the holders of the Company's 22,220,506 listed options (TONOA) (exercisable at \$0.15) that the options will expire, effective 5.00 pm WST on 16 March 2017 (Expiry Date). As the exercise price of the options is below the market price and the likelihood of holders exercising the options is remote, the Company sees minimal value from issuing option expiry notices. Accordingly, option expiry notices will not be mailed to holders.

In accordance with paragraph 6.1 of Appendix 6A of the ASX Listing Rules, the Company provides the following information:

- the number of options to which this notice applies is 22,220,506;
- each option exercised entitles the holder to receive one fully paid ordinary share in the Company. If all options were exercised, 22,220,506 fully paid ordinary shares in the Company would be issued;
- the exercise price for each option is \$0.15;
- the due date for payment of the exercise price is 5.00 pm AEDT on 16 March 2017;
- If payment is not received before the Expiry Date, the options will expire unexercised and all rights will cease;
- official quotation of the options will cease on 10 March 2017 being four business days before the Expiry Date;
- during the last three months preceding the date of this notice, the highest market price of fully paid ordinary shares in the Company was \$0.095 on 6 December 2016 and the lowest market price is \$0.059 on 18 January 2017; and
- no underwriting agreement currently exists in respect of these options.