

## DESPATCH OF FULLY UNDERWRITTEN ENTITLEMENT OFFER PROSPECTUS

**Triton Minerals Limited** (ASX: TON, **Triton or the Company**) is pleased to announce that it has today despatched a copy of the entitlement offer prospectus and an entitlement and acceptance form to shareholders eligible to participate in the entitlements offer. The prospectus contains information in relation to Triton's fully underwritten non-renounceable entitlements offer announced to the market on 16 March 2018. The offer closes at 5.00pm WST on 18 April 2018.

Shareholders on the record date of 28 March 2018 with a registered address in Australia, New Zealand, China and United Kingdom will be eligible to participate in the entitlement offer subject to compliance with relevant securities legislation.

Shareholders who have further queries regarding the entitlement offer should contact the offer information line on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia) or [www.investorcentre/contact](http://www.investorcentre/contact).

**For further information visit [www.tritonminerals.com](http://www.tritonminerals.com) or please contact:**

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**The Company cannot and does not give any assurance that the results, performance, or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.**