Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Triton Minerals Limited (**TON**)

ACN/ARSN: 126 042 215

1. Details of substantial holder (1)

Name: Shandong Tianye Mining Co. Ltd, a company incorporated in the People's Republic of China (**Shandong**) and the entities listed in Annexure A (**Shandong Group Entities**)

ACN/ARSN (if applicable): N/A

There was a change in the interests of the substantial holder on: 12/12/2017

The previous notice was given to the company on: 20/09/2016

The previous notice was dated: 20/09/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	157,190,000	23.0%	157,190,000	20.4%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/12/2017	Shandong	Dilution from entitlements issue	Nil	131,560,500 ordinary shares	131,560,500
12/12/2017	Shandong Group Entities	Dilution from entitlements issue	N/A	25,629,500 ordinary shares	25,629,500

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Shandong	Oz China Mining Pty Ltd	Oz China Mining Pty Ltd	Relevant interest under sections 608(1)(b) and 608(1)(c) of the Corporations Act as the beneficial owner.	25,629,500 ordinary shares	25,629,500
Shandong	Shandong	Shandong	Relevant interest under sections 608(1)(a), 608(1)(b) and 608(1)(c) of the Corporations Act as the legal and beneficial owner.	131, 560,500 ordinary shares	131, 560,500

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

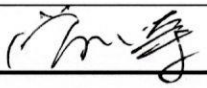
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Shandong	Building 3, Tianye Centre, No. 1577 North Longao Road, Lixia District, Jinan Shandong , P.R. China 251010
Shandong Group Entities	See Annexure A
Oz China Mining Pty Ltd	Level 4, 66 Kings Park Road, west Perth, WA, 6005

Signature

print name	Zhaoqin ZENG	capacity	Authorized Representative of Shandong and Shandong Group Entities
sign here		date	13/12/2017

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A – Shandong Group Entities

Triton Minerals Limited ACN 126 042 215

This is **Annexure A** of 1 page referred to in Form 604 – Notice of change of interests of substantial holder.

Signed by:

Zhaoqin ZENG Authorized Representative of Shandong and Shandong Group Entities

Date: 13 December 2017

Shandong Group Entities

ENTITY	ACN /Company #	ADDRESS	ASSOCIATION
Shandong Tianye Real Estate Development Group Co., Ltd (**Shandong Real Estate**)	370000228003613	Building 3, Tianye Centre, No. 1577 North Long'ao Road, Jinan	Associate of Shandong under s 12(2)(c) of the Corporations Act (acting in concert in relation to Triton)
Minjar Gold Pty Ltd	119 514 528	Level 4, 66 Kings Park Road, Perth WA 6005	Associate of Shandong under s 12(2)(c) of the Corporations Act (acting in concert in relation to Triton)
Mr Zhaoqin Zeng	N/A	2A Cunningham Street, Applecross WA 6153	Associate of Shandong Real Estate under s 12(2)(c) of the Corporations Act (acting in concert in relation to Triton)
Shandong Tianye Gold Mining Co., Ltd	370000200008894	Building 4, Tianye Centre, No. 1577 North Long'ao Road, Jinan	Associate of Shandong Real Estate under s 12(2)(c) of the Corporations Act (acting in concert in relation to Triton)
Shandong Tyan Home Co., Ltd	370000018010703	Building 4, Tianye Centre, No. 1577 North Long'ao Road, Jinan	Associate of Shandong Real Estate under s 12(2)(c) of the Corporations Act (acting in concert in relation to Triton)