



21 April 2017
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

By email: Hayley.pratt@asx.com.au

Dear Ms Pratt

Response to Price Query

Triton Minerals Ltd (**Triton** or the **Company**) provides the following responses to the questions raised in your letter of 21 April 2017:

- 1. Is TON aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

No

- 2. If the answer to question 1 is “yes”:**

Not applicable.

- 3. If the answer to question 1 is “no”, is there any other explanation that TON may have for the recent trading in its securities?**

While the Company is not aware of any other explanation, the Company noted in its ASX announcement dated 10 April 2017 ('Ancuabe Graphite Resource Increases by 87%') that it anticipated disclosing the outcomes of its Scoping Study to the ASX during the week commencing 17 April 2017.

The Company submitted the draft Scoping Study announcement to the ASX for review on 19 April 2017 and the Company considers that the outcomes of the Scoping Study remain confidential.

- 4. Please confirm that the Entity is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.**

The Company confirms that it is in compliance with the Listing Rules, and in particular, Listing Rule 3.1.

5. Please confirm that TON's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of TON with delegated authority from the board to respond to the ASX on disclosure matters

Confirmed

Yours sincerely

[Sent electronically without signature]

David Edwards
Company Secretary